Close Out an Entry

To exit a client from your existing entry, start by opening your client's profile and scrolling down to the Entry/Exits dashlet. Find your open entry and click on the edit pencil by the empty project exit date.

Client - (2686	0) Bowman, Tes	at A								
(26860) Bowman, Te Release of Informati	est A ion: Ends 10/07/2020						-Switch to	Another Household	Member-	• Subn
ient Information					Service T	ransactio	ns			
Summary	Client Profile	Households	ROI	Entry	/ Exit	Case Ma	nagers	Case Plans	Measurements	Assessments
Date of Birth Social Security	01/01/1998 (Age	21)	Primary Race Client doesn't know (HUD) Secondary Race U.S. Hilltary No (HUD) Veteran? No (HUD)							
Release of In	formation				Entr	y/Exits				
Provider		Permission	Start Date	End Date	Program		Туре		Project Start Dat	e Exit Date
The Giving Close	et	Yes	08/17/2016	08/17/2043	HSC Diver	sion	HUD		/ 10/25/2019	1
🖉 ASPIRE - HOME	- COUNTY	Yes	11/06/2018	11/06/2022	HSC Preve	ntion	HUD		/ 04/25/2019	1
🦯 SOAR Applicant	Tracking Assessment	Yes	10/17/2019	10/17/2021	Diversion	1				
CSNW - FCS		Yes	10/17/2019	10/17/2021	Add Enti	ry / Exit		Shor	wing 1-2 of 2	

Make sure all household members that are exiting program are checked on this page. Set the exit date to the appropriate date, set the time to 11:59:59 PM, select the most appropriate Reason for Leaving, and select the location they will be sleeping that night from the Destination dropdown. If it is absolutely impossible to determine where the client's destination is, select "No exit interview completed," but avoid this whenever possible. The option "Other" is almost never necessary—always check with the HMIS team before selecting this destination. Click Save and Continue.

Edi	t Exit Data - (2686	i0) Bowman, Test A	×								
	Household Member	s									
	(1) To	update Household members for this Exit Data, click the box beside each name.									
	(43201) Couple Wit	h No Children									
	🗷 (<mark>99994) Bowman, Cherise A</mark>										
	Edit Exit Data - (268	i60) Bowman, Test A									
	Exit Date *	10 / 28 / 2019 🙇 💐 11 • : 59 • : 59 • PM •									
	Reason for Leaving	Completed program									
	If "Other", Specify										
	Destination *	Rental by client, no ongoing housing subsidy (HUD)	•								
	If "Other", Specify										
	Notes										
			4								
			~~								
		Save & Continue	Cancel								

Review the answers to the questions on the next page and verify that they are still accurate. If you missed updating information in an interim, this is the last chance to do so! When all information has been reviewed for all household members click Save and Exit.

You have exited a client from program!

Please email hmisrequest@councilforthehomeless with any additional questions.