Changing Enter-Data-As Mode

When you log into your ServicePoint account, you will always be automatically entering data under your default provider. If you are unsure what your default provider is, check the top right corner of your screen under the name of your agency. In this example, the user is a Council for the Homeless employee with HSC Screening as their default provider.

Coun	icil for the Ho	omeless		
HSC S	Screening			
October 2	October 24, 2019			
🍞 Home >	Home Pag	ge Dashboa	rd	
Last Viewed	Favorites	System News	(5)	
Last Viewed	Favorites	System News	(5)	

Whenever you are entering information for another program (creating entries, creating services, updating any client information, etc.), you should be in enter-data-as mode for that specific provider. This allows provider-specific reports to be run accurately, helps ensure that services are tied to a matching entry, and is necessary for ROIs to apply correctly.

To change your enter-data-as provider, click on the Enter Data As link in the top right corner.



Please email hmisrequest@councilforthehomeless with any additional questions.

A list will appear of the providers you are able to access. If you have a long list, you can use the search box at the top to search for a provider by name. When you find the correct provider, clicking the green circle with the white plus sign will change you over to that provider.

Enter Data As Provider Search				×			
Provider Search							
Search for Providers by using keywords from the Provider Name or Description.							
Search			Show Advanced Option	IS			
Search Clear							
Provider Number							
Enter or scan a Provider ID number to search for that Provider.							
Provider ID # Submit							
Provider Search Results							
# A B C D E F G H I J H	сьм	NOPQ	RSTUVWX	Y Z <u>All</u>			
Provider	Level	Phone	Location Last	Updated			
HSC Assessment (2214)	Level 4	360-695- 9677	Vancouver, WA 10/10	6/2019			
🕀 🌍 нรс снс (2396)	Level 4	360-993- 9570	Vancouver, WA 10/12	5/2019			

To verify that you are now in enter-data-as mode, check the top right corner. You will now see the name of your current provider after the Enter Data As link. Clicking on this provider name will take you out of that provider and return you to your default provider.

